

How to access your account

CalSTRS Pension2 offers you an easy way to access and make changes to your account online or by phone, including most smartphones, giving you round-the-clock, secure access to your account any time, any place.

To activate your account access, you will use your Social Security number as your Username, and you will need the Personal Identification Number (PIN) that was mailed to you by Voya Financial®, the Pension2 administrator. You will then be asked to set a Username and Password of your preference, as well as establish security questions for Password reset. You can do this online, by phone, or through the mobile app.

Note that if you have misplaced your PIN mailer, you can request another be mailed to you (it takes approximately 7 to 10 business days). This request can be made online by selecting “**Forgot your PIN?**” or by calling toll free **844-electP2** (844-353-2872).



The Pension2 Plan website: Pension2.com and select “Log in to Your Pension2 Account”

- 1 **myOrangeMoney™, Menu Navigation and Message Center**
 - Use myOrangeMoney™ to see your savings as potential future income.
 - Easy roll-over menu to navigate the website.
 - Important alerts, reminders and messages.

- 2 **Account Summary**
 - View your account balance.
 - See your individual rate of return.

- 3 **Investment Details**
 - View your asset allocation and balance history.
 - See your personal investment elections.
 - View current fund performance and vested balances.

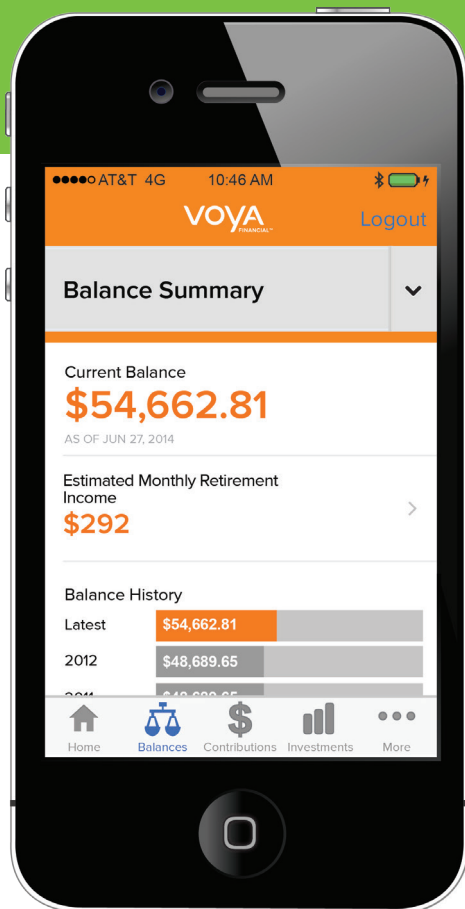
- 4 **Action Steps and Education**
 - Messages with actions steps, educational ideas, or both to help you be ready for retirement.

- 5 **Market Watch**
 - Receive up-to-the-minute updates on market indexes and your watch list.
 - Personalize your own watch list of stocks and mutual funds.

- 6 **Tips and Tools**
 - Access important financial education and tools.

The screenshot displays the Voya Pension2 website for user Chris Smith. The interface includes a top navigation bar with links for Account, Investments, Plan Information, Personal Information, Message Center, and Education and Tools. The main content area is divided into several sections:

- My Monthly Retirement Income:** Shows estimated monthly income of \$2,592, \$3,208, and \$616. It includes a slider to adjust the amount and a button to "Make Change Now".
- Retirement Evaluation:** Displays a progress bar indicating the user's current status relative to retirement goals.
- Account Summary:** Shows the current balance of \$35,000.00, a rate of return of 7.16%, and a fee rate of 3%.
- Investments:** A section with a pie chart showing asset allocation (15.83% Large-Cap Growth, 10.87% Small/Mid-Spec, etc.) and a table of fund performance.
- Balance History:** A line graph showing the account balance over time, with a "See More" link.
- Be ready for retirement:** A section with a "Get Advice" button and a "Save More" button.
- Marketwatch:** A section with a "Sponsor Messages" link and a table of market news.



Mobile App: voya Retire

The Voya Retire mobile app gives you access to your account from your iPhone®, iPod Touch®, Android™ and Kindle™ mobile devices. It gives you access to balance and transaction inquiries as well as most all transactions, including fund elections, fund transfers and reallocations.

You can download our mobile application directly from the iTunes App Store or through the Android Market.

Keywords: **Voya Retire**

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Call Pension2: toll free 844-electP2 (844-353-2872)

1 Automated Voice Response System

Gives you 24/7 access to obtain balance information, perform transactions, request forms or other documents, and more.

0 Pension2 Service Representatives

Pension2 service representatives are available Monday through Friday from 6:00 a.m. to 5:00 p.m. Pacific Time, Monday through Friday (excluding New York Stock Exchange holidays).

Plan administrative services are provided by Voya Institutional Plan Service LLC ("VIPS"). VIPS is a member of the Voya® family of companies.